Special Group Travel Request for Proposal



To be completed by producer

DEMOGRAPHIC INFORMATION								
Sponsoring Organization:								
Describe Organization:								
Number of Proposed Insureds:				Average Age of Proposed Insureds:				
Citizenship (Percent or Number): U.S.: Non-U.S.:								
Requested Effective Date (MM,DD,YY):				Length	of Cove	rage:		
Destinations:								
How Long Has Coverage Been in Force (If applicable):				Reason for Change in Carrier (If applicable):				
Competitors Quoting (If known):								
COVERAGE INFORMATION - Please attach information if available								
Current Coverage: Ves (Carrier Name):			Copy of Current Plan Design: 🛛 Yes 📮 No					
Rate History with Enrollment Numbers: Yes No (Preferably last three years)			Loss Ratio/Claims Information: Yes No (Preferably last three years)					
Proposed Group Plan: Patriot Travel Patriot Exchange Student Health Advantage Patriot Green Sky Rescue 								
Maximum Benefit Amount(s): \$		\$	\$		Type:	Lifetime	Per Illness/Injury	
Deductible(s) Amount: \$		\$	\$		Type:	Calendar	Year 🛛 Per Illness/Injury 🔲 Per Period	
Coinsurance Amount(s):	80/20	90/10	□ 100/	0	🖵 Oth	ier	Maximum out-of-pocket:	
Rate Mode:	Annual	Monthly	🖵 Daily	/	Type:	Composit	e 🛛 Age-banded	
Payment Method:	Event Monthly Optio			nal Riders/Coverage(s):				
PRODUCER INFORMATION								
Producer Name:			Produ	Producer Number:			Parent Number (If applicable):	
Are You the Current Agent of Record: Yes No (Relationship to group):			Current Commission: %			%	Date of Request (MM, DD, YY):	
Notes:								

HOME OFFICE USE ONLY		
Date RFP was Received (MM, DD, YY):	Account Executive:	
Date Sent to Underwriting (MM, DD, YY):	Manager Approval:	

Please send information to:

VisitorsCoverage Inc., 2350 Mission College Blvd. Ste 1140, Santa Clara, CA 95054 USA OR Fax it to: 1.408.496.1090 OR Email: insurance@visitorscoverage.com

www.VisitorsCoverage.com Producer # 472382